

RECORDATION NO. 24070-A FILED

AUG 30 '02 3-20 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL  
URBAN A. LESTER

August 30, 2002

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Partial Release of Security Interest, dated as of August 30, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Loan and Security Agreement which was previously filed with the Board under Recordation Number 24070.

The name and address of the party to the enclosed document are:

Lender: LaSalle Bank National Association  
135 South LaSalle Street  
Chicago, Illinois 60603

[Borrower: Wisconsin & Southern Railroad Co.  
5300 North 33<sup>rd</sup> Street  
Milwaukee, Wisconsin 53209]

[Borrower: Northern Rail Car Leasing, Inc.  
5300 North 33<sup>rd</sup> Street  
Milwaukee, Wisconsin 53209]]

Mr. Vernon A. Williams  
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A description of the railroad equipment covered by the enclosed document  
is:

Two (2) GP-35 locomotives: WSOR 6604 and WSOR 6661.

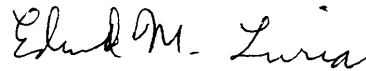
A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$30.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the  
undersigned.

Very truly yours,

A handwritten signature in cursive script that reads "Edward M. Luria".

Edward M. Luria

EML/anm  
Enclosures

PARTIAL RELEASE OF SECURITY INTEREST

The undersigned, LASALLE BANK NATIONAL ASSOCIATION, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to two GP-35 locomotives with rail marks and road numbers WSOR 6604 and WSOR 6661.

Said security interest was granted pursuant to that certain Loan and Security Agreement, dated August 13, 2002, by Wisconsin & Southern Railroad Co Inc. and Northern Rail Car Leasing Inc., Borrowers, in favor of, LASALLE BANK NATIONAL ASSOCIATION, Lender, filed with the Surface Transportation Board ("Board") on August 14, 2002 at 3:39 p.m. under Recordation Number 24070.

Dated this 30<sup>th</sup> day of August, 2002

LASALLE BANK NATIONAL ASSOCIATION

By: [Signature]

Title: Corporate Banking Officer

State of Illinois )  
County of COOK ) ss:

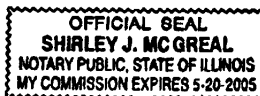
I, the undersigned, a Notary Public in and for the said aforesaid, do hereby certify that CRAIG SCHUTH CORPORATE BANKING OFFICER of LASALLE BANK NATIONAL AS personally known to me to be the person whose name is subscribed instrument appeared before me this day in person and acknowledge and delivered the said instrument as his/her own free and voluntary act and deed of said association, for the use and purpose therein set forth.

STB  
copy

GIVEN under my hand and notarial seal this 30 th day of August, 2002

[Signature]  
NOTARY PUBLIC

My Commission expires: 05.20.2005



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SURFACE TRANSPORTATION BOARD

**CERTIFICATION**

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy of a Partial Release of Security Interest with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: August 30, 2002

Edward M. Luria  
Edward M. Luria